

EXHIBIT A



**Entered on Docket
December 27, 2007**

R. B.

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

**USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,**

**USA CAPITAL FIRST TRUST DEED
FUND, LLC,**

USA SECURITIES, LLC,

USA SECURITIES, LLC,
Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

USA SECURITIES, LLC,

Debtors.

Affects:

- All Debtors
 - USA Commercial Mortgage Company
 - USA Capital Realty Advisors, LLC
 - USA Capital Diversified Trust Deed Fund, LLC
 - USA Capital First Trust Deed Fund, LLC
 - USA Securities, LLC

1 **ORDER APPROVING STIPULATION TO DISALLOW PROOF OF**
2 **CLAIM NO. OF. 10725-00968**

3 The Court has considered the Stipulation to Disallow Proof of Claim No. 10725-
4 00968 [DE 5520]. Based upon the stipulation and good cause appearing therefrom,

5 **IT IS HEREBY ORDERED** disallowing in its entirety Proof of Claim No. 10725-
6 00968 filed by Goold Patterson Ales & Day on November 9, 2007 because that claim is
7 duplicative of Proof of Claim No. 10725-00761.

8 ###

9 PREPARED AND SUBMITTED:

10 **LEWIS AND ROCA LLP**

11 By: /s/ RC (#0006593)
12 Susan M. Freeman
13 Rob Charles
14 John Hinderaker
15 *Attorneys for USACM Liquidating Trust*

16 APPROVED AS TO FORM AND CONTENT:

17 **GOOLD PATTERSON ALES & DAY**

18 By: _____
19 Kelly J. Brinkman
20 Goold Patterson Ales & Day
21 4496 South Pecos Drive

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